



water & sanitation

Department:
Water and Sanitation
REPUBLIC OF SOUTH AFRICA



COMPULSORY BRIEFING SESSION PRESENTATION

BID NO.: DWS05-0523 WTE

**DEMOLISH AND REMOVE CONCRETE FOR THE RAISING OF
CLANWILLIAM DAM PROJECT IN THE WESTERN CAPE FOR
CONSTRUCTION SOUTH - CIDB CONTRACTOR GRADING
DESIGNATION OF CIDB 8SE OR HIGHER**

**Presented by: Ms Nomfanelo Khanyi and Ms Idah Selolo
Date: 16 May 2023**

Agenda

1. Bid Evaluation Phases (page 9-15 of bid document)
2. Returnable Documents (page 18-19 of bid document)
3. Submission of Bid Proposals (page 7- 8 of bid document)
4. Question and Answers
5. Closure

1. Bid Evaluation Phases

Evaluation Criteria

Bids received will be evaluated on the five (5) phases namely:

- ❑ (1) Mandatory Requirements,
- ❑ (2) Administrative Compliance,
- ❑ (3) Functionality (6.11.9),
- ❑ (4) Price & Preference (6.11.7 & 6.11.8), and
- ❑ (5) Evaluation Method 4 (6.11.5).

PHASE 1: MANDATORY REQUIREMENTS

- Failure to submit any of the documents listed below will render your bid non-responsive and the bid will be disqualified.
1. CIDB registration in terms of construction industry development board (CIDB) grade. **(As per clause 5.1 see next slide)**
 2. Certificate of attendance at the compulsory site briefing session and or on the attendance register.
 3. Professional Engineer: Having a valid Pr. Eng. Civil Engineer or Mining Engineer registration with ECSA.

Clause 5.1 page 7

- Only those Tenderers who are registered with the CIDB, or are capable of being so prior to the evaluation of submissions, in a Contractor grading designation equal to or higher than a Contractor grading designation determined in accordance with the sum tendered, or a value determined in accordance with Regulation 25 (1B) or 25(7A) of the Construction Industry Development Regulations, for a **CIDB 8SE or higher class of construction work**, are eligible to have their tenders evaluated.
- All projects of R60m and above must apply the Standard for Indirect Targeting for Enterprise Development.
- **Joint ventures are eligible to submit tenders provided that:**
 - every member of the joint venture is registered with the CIDB;
 - the lead partner has a Contractor grading designation in the CIDB 7SE or higher class of construction work; and
 - the combined Contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to or higher than a Contractor grading designation determined in accordance with the sum tendered for a CIDB 8SE or higher class of construction work or a value determined in accordance with Regulation 25 (1B) or 25(7A) of the Construction Industry Development Regulations.

PHASE 2: ADMINISTRATIVE COMPLIANCE

Bidders are required to comply with the following listed below:

No	Criteria	Yes	No
1	Companies must be registered with National Treasury's Central Supplier Database must submit CSD report.		
2	Tax compliant with SARS. Attach a copy of valid Tax Compliance Status pin page (to be confirmed through SARS).		
3	Active registration with Company Intellectual Property Commission (to be verified through CSD and CIPC). Attach copy of Bidder's CIPC / CIPRO certificate.		
4	A valid copy of B-BBEE Status Level Verification Certificate (failure to submit, the Bidder will forfeit the preferential points to be claimed).		
5	A valid letter of Good Standing with the Compensation Commissioner in terms of the Compensation for Occupational Injuries and Diseases Act No 130 of 1993 and or third parties' insurance registered with Financial Service Board (COID).		
6	Initial and sign Tender data section (T1 & T2) and all other required documents.		
7	Letter of appointment of duly authorized person to sign bid. Proof of such authority must be submitted with the bid. If by an individual, must be signed by that individual or by someone on his behalf duly authorised thereto and proof of such authority must be produced. If the bid is by a Company, it must be signed by a person duly authorised thereto by a Resolution of a Board of Directors a copy of which Resolution, duly certified by the Chairman of the Company is to be submitted with the bid.		
8	Complete, sign, submit SBD1, SBD3.2, SBD4, SBD6.1		
9	Certificate of completed project for the similar work for the value of R 30 million in the recent 10 years.		

PHASE 3: FUNCTIONALITY COMPLIANCE

- As explained in clause number 6.11.9. page 14 up to 15 of the bid document

Functionality Criteria	Maximum number of points
Company Experience	20
Managerial Capacity	30
Preliminary Method statement: Demolishing and removal of concrete	50

- The Bidder must **score a minimum of 70 points out of 100** to allow them to proceed to the next phase of evaluation.

PHASE 4: PRICE AND PREFERENCE

- Preferential Procurement Regulations, 2022, will be used to evaluate this proposal as per the applicable threshold value.
- Bid proposals will be evaluated based on the **90/10 preference points system** in accordance with the PPPFA Act (Act no. 5 of 2000). Where a maximum of **90 points will be awarded in respect of price and a maximum of 10 points will be awarded for specific goals**.
- N_p shall be calculated to a maximum of 10 points, as claimed in Table 1 below in accordance with Preferential Procurement Regulations, 2022 and described below.
- Points claimed will be according to a Tenderer's specific goals as indicated in Table 1 below:
- In terms of Regulation 4(2) and 5(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the tenderer's goals claimed as per Table 1 below. The tenderer goal claimed must be supported by proof / documentation as per Table 2 and the special conditions of this tender where applicable.

Table 1: Specific goals for the tender and points claimed

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system)
Women Ownership	2
Disability Ownership	2
Youth Ownership	2
Location of enterprise (local equals province) – Western Cape	1
B-BBEE status level contribution from level 1 to 2 which are QSE or EME	3
TOTAL SCORED POINTS	10

Table 2: Documents required for verification of Tenderer claimed points

Failure on the part of a bidder to submit proof of documentation required in terms of this tender to claim for specific goals with the bid, will be interpreted to mean that preference points for specific goals are not claimed and will not be allocated.

Specific Goal	Requires Proof Documents
Women Ownership	Full CSD Report
Disability Ownership	Full CSD Report
Youth Ownership	Full CSD Report
Location of enterprise – Western Cape	Full CSD Report
B-BBEE status level contribution from level 1 to 2 which are QSE or EME	<ul style="list-style-type: none"> • Valid B-BBEE certificate/sworn affidavit • Consolidated B-BBEE certificate in cases of Joint Ventures • Full CSD Report

Phase 5

- **Method 4: Financial offer, quality and preference → This method shall apply for the evaluation of this tender**
- The procedure for the evaluation of responsive tenders is Method 4 (Financial offer, quality and preference).
- The total number of tender evaluation points (T_{EV}) shall be determined in accordance with the following formula:
- $T_{EV} = f_1 (N_{FO} + N_P) + f_2 N_Q$

Where:

f_1 & f_2 are fractions,

f_1 equals 1 minus f_2 ; and

f_2 equals 0,5

Phase 5 continuation...

$N_{FO} \rightarrow$ is the number of tender evaluation points awarded for the financial offer made in accordance with SANS 10845 clause 5.11.7, (where N_{FO} is maximum 90 points);

$N_p \rightarrow$ is the number of tender evaluation points awarded for preference claimed in accordance with SANS 10845 clause 5.11.8, (where N_p is maximum 10 points);

$N_Q \rightarrow$ is the number of tender evaluation points awarded for functionality (quality) in accordance with SANS 10845 clause 5.11.9, (where N_Q is maximum 100 points).

Phase 5 continuation...

Example:

- For example, if a Tenderer scores the following:
- 75 points for pricing (N_{FO}) out of 90;
- 6 points for preferencing (N_P) out of 10; and
- 70 points for functionality (quality) (N_Q) out of 100
- And the fractions are f_1 equals f_2 equals 0,5

Where the weights are:	Example values scored
Total points for financial offer (N_{FO}) è 90	75
N_P è 10	6
N_Q è 100	70
Calculation:	Example of calculation
Where: $f_1(N_{FO} + N_P)$	$0.5 * (75 + 6) = 40.5$
And where: $f_2 N_Q$	$0.5 * 70 = 35$
Total Tender evaluation points (T_{EV}) è 100	75.5

2. Returnable Documents

NOTE: Failure to provide all these listed documents may result in the

RETURNABLE SCHEDULES REQUIRED FOR TENDER EVALUATION PURPOSES THAT WILL BE INCORPORATED INTO THE CONTRACT		
Doc. Ref. Nr.	Document/ Schedule	Completed (Tick)
SBD 1	SBD 1: Invitation to Bid	
SBD 3.2	SBD 3.2: Bill of Quantities – Non-Firm Price (Priced and extended Provisional Bill of Quantities - Part C2.2)	
SBD 4	SBD 4: Declaration of Interest	
SBD 6.1	SBD 6.1: Preference Points Claim Form: General Conditions and Definitions	
FORM A	Certificate of Attendance at Compulsory Site Briefing session	
FORM B	Record of Addenda to Tender Documents	
FORM C	Compulsory Declaration	
FORM D	Certificate Authority of Signatory	
FORM F	Annual Financial Statements Declaration	
FORM G	Pro Forma Form of Offer and Acceptance (Part C1.1)	
FORM H	Contract Data (Part C1.2)	
FORM I	Pro Forma Performance Guarantee (Part C1.3)	
FORM J	Contractor's health and safety declaration	
FORM K	Health and Safety Act agreement	
FORM L	Verification Documentation	

2. Returnable Documents

ANNEXURE A	Preferencing Schedule for Broad Based Black Economic Empowerment Status, together with original or certified copy of B-BBEE certificate	
ANNEXURE B	A certified copy of Certificate of Contractor Registration issued by the Construction Industry Development Board (CIDB)	
ANNEXURE C	An original or certified copies valid Tax Clearance Certificate or SARS Pin issued by the South African Revenue Services.	
ANNEXURE D	Central Supplier Database (CSD) proof of registration containing MAAA number.	
ANNEXURE E	Originally certified copies of Bidder's CIPC company registration documents listing all members with percentages	
ANNEXURE F	Letter of good standing from COIDA (Compensation for Occupational Injuries & Diseases Act)	
ANNEXURE G	Company experience	
ANNEXURE H	Schedule of similar work undertaken	
ANNEXURE I	Managerial Capacity	
ANNEXURE J	Schedule of Qualifications / Experience of key project team members.	
ANNEXURE K	Schedule of Proposed sub-contractor together with a pro-forma sub-contracting agreement signed by both parties	
ANNEXURE L	Schedule of Plant and Equipment	
ANNEXURE M	Preliminary Method Statements: Demolishing and removal of concrete	

3. Submission of bid proposals

- ▶ Closing date and time for submissions: **2 JUNE 2023 at 11:00 am.** Late submissions will not be considered.
- ▶ On the envelope and cover page of the bid proposal the Name of respondent shall be clearly shown
- ▶ Bid envelope need to be clearly marked as follows:
- ▶ Tender reference number: **BID NO.: DWS05-0523 WTE**
- ▶ Title of the EOI: **DEMOLISH AND REMOVE CONCRETE FOR THE RAISING OF CLANWILLIAM DAM PROJECT IN THE WESTERN CAPE FOR CONSTRUCTION SOUTH - CIDB CONTRACTOR GRADING DESIGNATION OF CIDB 8SE OR HIGHER**
- ▶ The tenderer is requested to also provide a **PDF (soft) copy** of the complete tender submission in electronic format **on a flash disk** and to include this in their tender submission.
- ▶ The **“ORIGINAL”** and **“COPY”** are to be submitted as separate packages. The PDF soft copy on USB Flash drive to be submitted together with the **“ORIGINAL”** packages.

There are 3 methods which can be used to submit bid proposals

Postal submission, the bid response must be delivered at:

Department of Water and Sanitation (Supply Chain Management WTE), Private Bag X313, Pretoria, 0001

Closing date of the bid: 2 JUNE 2023 at 11:00am

Disclaimer for utilization of postal delivery: *It is the responsibility of the bidder to ensure that the bid response is submitted within a reasonable time and that Bid Office officials are informed at least 3 days prior to the closing date about delivery method chosen in order to make necessary arrangement for collection with bid response at registry. Without arrangements there will be no collection and any late bid will not be considered. **Emailed documents will not be considered.***

Submission of bid proposals 2

Courier services, the bid response must be sent to :

Department of Water and Sanitation, Zwamadaka Building, 157 Francis Baard Street, Pretoria 0002

Closing date of the bid: 2 JUNE 2023 at 11:00am

Disclaimer for utilization of courier services: *It is the responsibility of the bidder to ensure that the bid response is submitted within a reasonable time and that the signing of the bid response during delivery is done with the relevant Bid Office officials only. No other officials should be handed the bid response if they are not from Acquisition Management. It will remain the bidder's responsibility to ensure that the bid document is submitted to the relevant officials on or before the closing time of the bid. It is advised that the document response be submitted a day before the closing date to avoid disappointments. Bid office officials will not be held liable for any delays.*

Submission of bid proposals 3

Hand delivery submit tender documents at:

Location of tender box:

The bid box at the entrance

Zwamadaka Building,

157 Francis Baard Street,

Pretoria

0002

Submission of bid proposals cont...

- Telephonic, telegraphic, telex, facsimile or e-mailed tender offers shall NOT be accepted.
- The tender offer validity period is 120 days.
- Provide, on request by the employer, any other material that has bearing on the tender offer within 5 working days of request.
- The employer reserve the right to arrange access for the following inspections, tests, and analysis at Bidder's facilities.

An Entity is not eligible to submit a bid if:

- a) the Bidder does not comply with the legal requirements of the Department's Procurement;
- (b) the Entity submitting the bid is under restrictions or has principals who are under restriction to participate in the Department's procurement due to corrupt or fraudulent practices;
- (c) the Bidder does not have the legal capacity to enter into the contract;
- (d) the Entity submitting the bid is insolvent, in receivership, bankrupt or being wound up, has his affairs administered by a court or a judicial officer, has suspended his business activities, or is subject to legal proceedings in respect of the foregoing;

An Entity is not eligible to submit a bid if:

- (e) the Bidder cannot demonstrate that he possesses the necessary professional and technical qualifications and competent, financial resources, equipment and other physical facilities, managerial capability, personnel, experience and reputation to perform the contract;
- (f) the Bidder cannot provide proof that he is in good standing with respect to duties, taxes, levies and contributions required in terms of legislation applicable to the work in the contract;
- (g) the Bidder has failed to perform on any previous contract and has been given a written notice to this effect;
- (h) the Bidder or a competent authorized representative of the Entity who submitted the tender has not attended the compulsory clarification meeting or site briefing session if applicable;

An Entity is not eligible to submit a bid if:

- (i) the bid offer is not signed by a person authorized to sign on behalf of the Bidder;
- (j) more than one bid has been submitted by a Bidder. Each Bidder shall submit only one bid for the same project, either individually as a Bidder or as a partner in a joint venture. No Entity can be a Sub-contractor while submitting a bid individually or as a partner of a joint venture in the same bidding process. An Entity, if acting in the capacity of Sub-contractor in any bid, may participate in more than one bid, but only in that capacity. A Bidder who submits or participates in more than one bid will cause all the proposals in which the Bidder has participated to be disqualified.

TENDERER'S OBLIGATIONS

Only those Tenderers who satisfy the eligibility criteria, all evaluation phases and who provide the required evidence in their tender submissions are eligible to submit tenders and have their tenders evaluated



Questions

and

Answers



THANK YOU!